J. Ross Jordan, CPCU



Mr. Jordan is an Account Executive with CalSurance Associates with 28 years specializing in errors and omissions insurance for the following classes of business.

- Life and Health Insurance agents and their companies
- Property/Casualty agents and their companies
- FINRA registered broker dealers
- **Registered Investment Advisors**
- Crop Insurance Agents

Mr. Jordan's insurance career started with Lincoln National Life and Princeton Insurance Company. He later joined Aon's Affinity Insurance Services as a Senior Underwriter on the National Association of Life Underwriter Professional Liability Program. At the end of his 12 years at Aon Affinity, he was the senior executive responsible for sales, brokerage and administration of insurance agents and broker dealer sponsored programs. These responsibilities included the National Association of Insurance and Financial Advisors Professional Liability Program (NAIFA) and Affinity's insurance agent programs.

Mr. Jordan joined CalSurance in September 2008 as an Account Executive and Producer. He continues to be the primary contact person for his accounts located nationwide and significant time in working with his clients in providing loss prevention and educational review of their insurance operations.

Mr. Jordan is a graduate of Indiana University of Pennsylvania with a Bachelor of Arts in Economics and received his CPCU designation in 1998 from the American Institute for Chartered Property Casualty Underwriters.

Mr. Jordan is available for consultation, risk management, loss prevention and brokerage services. He can be reached at the contact information list below.