



National Association of Insurance and Financial Advisors

## **Board of Directors Application Form**

### **NAIFA Mission Statement**

The mission of the National Association of Insurance and Financial Advisors is to advocate for a positive legislative and regulatory environment, enhance business and professional skills, and promote the ethical conduct of our members.

### **QUALIFICATIONS REQUIRED FOR BOARD MEMBER SELECTION:**

- A producer member in good standing with NAIFA.
- Associate members may serve as directors, but not as officers.

### **NOMINEE INFORMATION**

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Date joined NAIFA: \_\_\_\_\_

**Previous or Current Board Experience?**    Yes     No

With what organization? \_\_\_\_\_

Year(s): \_\_\_\_\_

**Describe any current or previous volunteer service with NAIFA (Chapter &/or National committee involvement, conference attendance, etc.)**

Updated 10/2023 | NAIFA - MN Board of Directors Application



National Association of Insurance and Financial Advisors

**Why do you want to join the board (Statement of Intent)?**

**Please provide two (2) professional references:**

Name	Company	Relationship	Phone Number
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1.

2.

**I have interest in participating in the following committees: (please check any that apply or add in other)**

- Program Development
- Affiliate Development
- Membership initiatives
- Marketing/Social Media
- Public Relations
- Sponsorship Development
- Advocacy
- Accounting/Financial oversight
- Other: \_\_\_\_\_

**BY SIGNING BELOW, I CERTIFY THE ABOVE INFORMATION IS ACCURATE AND COMPLETE.**

Date: \_\_\_\_\_ Name: \_\_\_\_\_

Signature: \_\_\_\_\_

**Return your board nomination application with a copy of your biography and your professional photo in JPG format to [info@naifa-mn.org](mailto:info@naifa-mn.org)**



National Association of Insurance and Financial Advisors

## NAIFA Board of Directors | Requested information from Nominees

The following information will be published in the slate of candidate's ballot emailed to NAIFA – Minnesota members. *(This information was answered in your application)*

- Short statement of why you are running for the NAIFA – Minnesota Board of Directors
- Date you joined NAIFA
- Abbreviated biography
- Current professional headshot photo
- Company

Layout example of nominee information included in the election Ballot emailed to NAIFA - MN Members:

Nominee Professional headshot photo	<b>Nominee for: Board Position</b> <b>Nominee Name   Company</b> <b>Date Joined NAIFA:</b> <b>Statement of Intent:</b> <b>Brief Biography:</b>
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