

# 2023 State Wins

## ▶ Insurance & Financial Producer Regulation

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- Enacted the NAIC Annuity Best Interest Model in 11 States, including **Tennessee, Illinois, Georgia, West Virginia, Wyoming, Washington, Florida, Oregon, Kansas, Oklahoma, and Utah.**
- **Tennessee** - Defeated a bill that would give funeral directors the ability to obtain a decedent's life insurance policy information.

## ▶ Retirement & Investment

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- Stopped legislation to enact state-sponsored retirement plans in **Rhode Island, Mississippi, North Carolina, Kansas, Tennessee, and Washington.**

## ▶ Producer Licensing

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- **Washington, Alabama, and Tennessee** eliminated insurance producer pre-licensing mandates.
- **Indiana** - 15th State to allow CE credit for association membership.
- **Texas** - Enacted legislation allowing remote ink notary (RIN) within existing statutory Remote Online Notary (RON) framework.

## ▶ Paid Family Medical Leave

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- **Arkansas and Tennessee** enacted bills to allow employers to offer group family leave insurance.
- **Texas and Florida** now authorize agents who already transact life insurance policies to also offer family leave products.

## ▶ Financial Literacy

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- **West Virginia, Idaho, Indiana, Alabama, Montana, Minnesota, Connecticut, and Wisconsin** enacted legislation that will require high school students to complete a personal finance course to satisfy graduation requirements.