



## Annual Chapter Board Self-Evaluation

	5 – Strongly Agree	4	3	2	1 – Strongly Disagree
<b>Mission &amp; Strategic Direction</b>					
1. The board, as a whole, articulates, serves and understands the mission of NAIFA and the priorities of the Chapter.					
2. Individual board members articulate, serve and understand the mission of NAIFA and the priorities of the Chapter.					
3. Our Chapter has clear priorities that support the mission of NAIFA while strategically addressing the needs of the Chapter and its members.					
4. The board engages in a thoughtful strategic planning process with appropriate regularity.					
5. The board engages in strategic conversation as a consistent element of our meetings.					
<b>Leadership &amp; Decision-making</b>					
6. The board honors the established procedures for the meetings, providing ample time and opportunity for board members to be heard while preventing any individual or group from dominating discussions.					

7. The board, as a whole, shows respect for the intentions and interests of others and group decisions are cooperatively reached.					
8. The board makes decisions based on the data available and supports the Chapter's commitment to collecting the information needed for sound decision-making.					
9. The board seeks and respects the opinion or recommendation of staff when considering a decision.					
10. The board does not rubber stamp or redo the work of committees or workgroups.					
<b>Oversight</b>					
11. The board adopts an annual budget that reflects sound fiscal policies and realistically faces the Chapter's ability to support its program of work.					
12. Financial reports are clear, accurate, received and reviewed on a timely basis.					
13. The board provides a clear charge to committees and workgroups outlining their responsibility, authority and time frame.					
14. Insurance and risk management measures adequately protect the Chapter.					
<b>Personal Contribution</b>					
15. I have been prepared for board meetings and made thoughtful contributions during the meeting.					

16. How well has your Chapter board service met your expectations?
17. In what ways could your Chapter board service be improved?
18. What opportunities exist for us to improve as a governing board this next year?
19. Please provide other comments or feedback not addressed.