

ADVISOR SOLUTIONS

COACH DAN FINLEY

Meet Loyal Member Dan Finley

Dan Finley has been a part of the NAIFA benefits portfolio for over a decade. As the President and Co-Founder of Advisor Solutions, he is dedicated to helping financial service professionals build a better business.

Dan's successful brokerage career began in 1993 and includes 13 years as a successful financial advisor, as well as over 25,000 plus hours of individual and group coaching sessions coaching financial advisors since 2004. He has personally experienced and coached successful strategies in all types of business environments so he truly understands the financial advisory industry.

As part of NAIFA's Coaches Circle, members have the opportunity to connect with Dan once a month through his complimentary coaching sessions. These sessions are designed to be member-to-member opportunities to grow personally and professionally.

Check out Dan's book, *101 Advisor Solutions: A Financial Advisor's Guide to Strategies that Educate, Motivate and Inspire*. This is the go-to book when you want to work smarter, not harder.



Daniel C. Finley
Prescott, WI
Loyal Member Since 2019



Free Sessions in 2024:

SESSIONS WILL BE AT 3 PM EASTERN

January 11, 2024
January 25, 2024
February 8, 2024
February 22, 2024
March 14, 2024
March 28, 2024
April 11, 2024
April 25, 2024
June 16, 2024
June 27, 2024
July 11, 2024
July 25, 2024
August 8, 2024
August 22, 2024
October 10, 2024
October 24, 2024
November 14, 2024
December 12, 2024

The coaching sessions are complimentary & given member-to-member.

Learn more at:
members.naifa.org/coaches-circle-daniel-finley