

## SAVE THE DATE: May 25<sup>th</sup>, 2022

**2 REGISTER HERE** 

Session Time (CDT)	Session Title	Speaker
9:30-9:45am	Welcome & Housekeeping	Harlan Accola, National Reverse Mortgage Director
9:45-10:45am	Free Throws For Financial Professionals	Mike McGlothlin, CFP, CLU, ChFC, LUTCF, EVP, Retirement at Ash Brokerage RM Exec Panelist: Harlan Accola & Tom Evans
10:45-11:00am	Break	
11:00-11:45am	Breakout Session 1	
	• The Alzheimer's Tsunami – Preparing For The Worst	Jack Broyles, CEO at Jack Broyles and Associates Betsy Broyles Arnold, President/CEO at The Frank and Barbara Broyles Foundation RM Exec Panelist: Harlan Accola & Dan Hultquist
	How to Expand Your Business by Understanding Medicare	Andrew Sloane, Unit Field Trainer and Insurance Agent at Bankers Life RM Exec Panelist: Peter Sciandra & Tim Harder
11:45am-12:30pm	Lunch with NAIFA	
12:30-1:15pm	Breakout Session 2	
	<ul> <li>Step Up Your Business – Marketing Processes for Financial Advisors</li> </ul>	<b>Angela Silbernagel,</b> Director of Marketing at Real Wealth Marketing <b>RM Exec Panelist: Tom Evans</b>
	• Even Superman Isn't Invincible – What Your Clients Need to Know About Long Term Care	Marc Glickman, FSA, CLTC, CEO at BuddyIns Long Term Care Solutions RM Exec Panelist: Tim Harder & Dan Hultquist
	Non-Conventional Thinking During Inflationary Times: What Your Mortgage Can Do For You	Jeremy Shipp, CFP, CLU, RICP, WMCP, CFP Board Ambassador, COO at Circle of Wealth RM Exec Panelist: Harlan Accola & Peter Sciandra
1:15-1:30pm	Break	
1:30-2:30pm	Five High Value Retirement Tax Planning Conversations	Ed Slott, Founder and CEO at Ed Slott and Company RM Exec Panelist: Harlan Accola & Peter Sciandra
2:30-2:45pm	Break	
2:45-3:30pm	Break	out Session 3
	• Home Equity & Roth Conversions – Using Your Home For A Better Retirement	Harlan Accola, National Reverse Mortgage Director Fairway Independent Mortgage Corporation & Jim Silbernagel, CFP, CEPS, LACP, LUTCF, CEO Real Wealth RM Exec Panelist: Tim Harder & Tom Evans
	Mortgage Literacy for Divorcing Seniors	Jody Bruns, CDLP, President/Founder Divorce Lending Association RM Exec Panelist: Peter Sciandra & Dan Hultquist
3:30-3:45pm		Lending Association
3:30-3:45pm 3:45-4:45pm		Lending Association RM Exec Panelist: Peter Sciandra & Dan Hultquist
		Lending Association RM Exec Panelist: Peter Sciandra & Dan Hultquist Break
	• The Art of Communicating: Getting Through To	Lending Association RM Exec Panelist: Peter Sciandra & Dan Hultquist Break but Session 4 Robin Edgar, Financial Advisor at Wealth Progression Group
	• The Art of Communicating: Getting Through To Your Clients& Colleagues Like Never Before • 2022 Economic Outlook – The Fed, Housing,	Lending Association RM Exec Panelist: Peter Sciandra & Dan Hultquist Break but Session 4 Robin Edgar, Financial Advisor at Wealth Progression Group RM Exec Panelist: Dan Hultquist Dan Habib, Executive Vice President at MBS Highway
	<ul> <li>The Art of Communicating: Getting Through To Your Clients&amp; Colleagues Like Never Before</li> <li>2022 Economic Outlook – The Fed, Housing, and Cryptos</li> <li>How Using Tax Savings, Coupled With Strategic Alliances And the Correct Words Will Double</li> </ul>	Lending Association RM Exec Panelist: Peter Sciandra & Dan Hultquist Break out Session 4 Robin Edgar, Financial Advisor at Wealth Progression Group RM Exec Panelist: Dan Hultquist Dan Habib, Executive Vice President at MBS Highway RM Exec Panelist: Peter Sciandra & Tom Evans Simon Singer, CFP. CAP, RFC Founder – Advisor Consulting Group andCenter For Tax Strategies and Resources

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