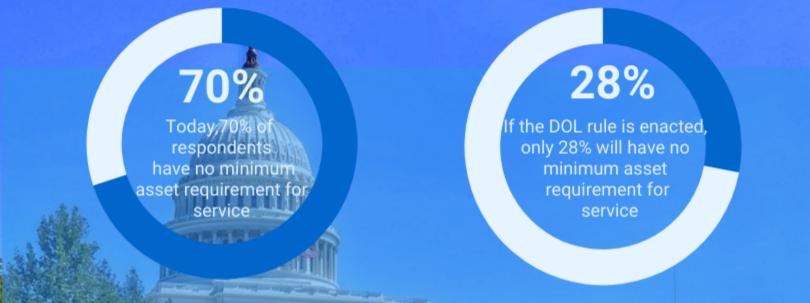


Expected Minimum Thresholds Will Change If DOL Rule Implemented

Should the DOL fiduciary-only rule be enacted, asset minimum thresholds will radically change leaving many Americans without access to financial guidance and products.



Financial security professionals cite that the DOL's proposed rule will not only limit access to financial products and advice to consumers, but harm American entrepreneurs by increasing the cost of running a small business & limiting career options in financial services.



Survey conducted in December 2023 of NAIFA members who are financial service professionals