



LEADERSHIP IN LIFE INSTITUTE:

ADVANCING THE STANDARD OF LEADERSHIP THINKING

Rebecca J. Gonzalez, CFP, CLU, LACP 2022 LILI Chair Spencer, Wisconsin Loyal Member Since 1999

ABOUT THE LILI Curriculum

The NAIFA Leadership in Life Institute (LILI) is a six-month program offered exclusively to NAIFA members who are committed to growing intellectually and professionally through deep introspection and discussion. The intense curriculum creates a unique learning environment that encourages participants to bring out the best in themselves and apply what is learned across every aspect of their lives.



Stephen Good LUTCF, CLTC, CFBS, Parkland, FL Loyal Member Since 2003

"Nothing has helped shape not only my career, but many aspects of my life, quite the same way LILI did. I was the youngest advisor at the time to go through it at only 26 years old, but I came out of the program with so much more than just business knowledge. Many of my life and business decisions have been framed by thinking about lessons I learned from my classmates. I am clearly not just a better leader, but a better father, husband and friend because of what I learned."

Quick Facts:

- Six sessions over the course of six months-in-person or virtually
- Chart your personal & professional path for how you'll impact your community while staying true to your "why" to reach your potential
- Apply LILI principles in everyday life to grow intellectually and professionally

The Value to You:

- Enhanced personal vision and mission statements and guiding principles
- · Increased understanding of self
- Improved professional and personal relationships

NATIONAL ASSOCIATION OF INSURANCE & FINANCIAL ADVISORS
The Jeff Taggart Cohort

2901 Telestar Court, Falls Church, VA 22042

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The LILI Curriculum

The Leadership in Life Institute's curriculum is based on the leadership writings of Stephen Covey, John Maxwell, Jim Collins and Kouzes & Posner. Each of the six sessions involves interactive learning in a small group setting.

Session 1 Identifying One's Self Participants get to know one another, assess their own strengths and identify their personal learning style. Topics include the Kolb Learning Style Inventory – understanding yourself and others; what makes a leader that constituents want to follow and self-talk and rational thinking.

Session 4 Developing the Leaders Around You

The class explores team-building and learns to work with others effectively to achieve unique goals. Session four topics include team-building skills and Covey's Habit #3 and #4 – Put Things First and Think Win-Win.

Session 2 Mastering One's Self

The class explores leadership fundamentals as participants analyze their own vision and mission. This session focuses on the six disciplines of credibility, Maxwell's laws of leadership and creating a vision to define your direction for the future.

Session 5 Someday All This Will Be...Whose?

Participants move from independence to interdependence. This session's topics cover how to empower others through mentoring and collaboration and Covey's Habit #5 and #6 – Seek First to Understand and Synergy.

Session 3 Developing One's Self Participants are encouraged as they

Participants are encouraged as they develop a business plan and apply the self-mastery skills learned in Session Two. Topics for session three include Steven Covey's Habit #1 (Be Proactive) and Steven Covey's Habit #2 (Begin with the End in Mind).

Session 6 The Journey Begins

The final session serves as commencement and transition. Responsibility and renewal are discussed along with the hallmarks of leadership. This last session focuses on reflection of personal strengths/weaknesses, conflict resolution, and pursuing excellence in all aspects of your life.

REQUIREMENTS FOR LILI

To be considered for an upcoming LILI class, potential students must meet the eligibility requirements and be approved by their state.

- 1. Be a NAIFA member in good standing
- 2. Commit to attending all 6 sessions
- 3. Complete required assignments
- 4. Pay student tuition

Tuition and How to Apply

NAIFA members must first apply to participate in LILI. Once approved students have two tuition options. Print materials: \$900 and Digital materials: \$800

Visit tdc.naifa.org/lili

for additional information and to apply.

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